

SO ORDERED.

SIGNED this 7th day of January, 2026.



LENA MANSORI JAMES  
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF NORTH CAROLINA  
GREENSBORO DIVISION

IN RE:	)	
	)	
CONSOLIDATED ESTATE OF	)	CASE NO. 24-10170
CHADLEY CAPITAL, LLC AND	)	
GRACE MCLAIN CAPITAL	)	
ADVISORS, LLC	)	
	)	CHAPTER 7
DEBTOR	)	
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BRIAN R. ANDERSON, CHAPTER 7	)	
TRUSTEE FOR CONSOLIDATED	)	
ESTATE OF CHADLEY CAPITAL, LLC)	)	
AND GRACE MCLAIN CAPITAL	)	
ADVISORS, LLC	)	
	)	A.P. NO.: 25-2024
Plaintiff,	)	
	)	
vs.	)	
	)	
SECURE CAPITAL, LLC	)	
	)	
Defendant.	)	

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ORDER GRANTING MOTION  
TO APPROVE COMPROMISE AND SETTLEMENT

THIS MATTER coming on before the above signed United States Bankruptcy Judge upon the Motion to Approve Compromise and Settlement between the Chapter 7 Trustee and Secure Capital, LLC (the "Motion") filed by Brian R. Anderson, Chapter 7 Trustee, on December 17,

2025.

IT APPEARING that the Motion was noticed by the Court on December 18, 2025 that if no objections were filed on or before January 3, 2026, the Court would consider the Motion without a hearing, and if written objections were filed a hearing would be held on February 5, 2026 at 9:30 a.m. in the United States Bankruptcy Court, Courtroom 2, Second Floor, 101 S. Edgeworth Street, Greensboro, NC 27401. No party in interest filed an objection to the Motion. After due and proper notice to all parties in interest and after having reviewed the Motion and the entire official record, the Court finds and concludes that that the settlement as set forth in the Motion and Settlement Agreement complies with Rule 9019 of the Federal Rules of Bankruptcy Procedure and is fair, equitable, reasonable, and in the best interest of the estate and creditors.

**NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED AND DECREED  
THAT:**

1. The Motion is granted and the terms of the Settlement Agreement are approved;  
and
2. The Trustee is hereby authorized to consummate the settlement as set forth in the Settlement Agreement.

[END OF DOCUMENT]

**PARTIES TO BE SERVED**

Chadley Capital, LLC  
Grace McLain Capital Advisors, LLC  
c/o Josh Bennett  
Bennett Guthrie, PLLC  
1560 Westbrook Plaza Dr.  
Winston-Salem NC 27103

John Paul H. Cournoyer  
U.S. Bankruptcy Administrator  
101 South Edgeworth Street  
Greensboro, NC 27401

Secure Capital, LLC  
Attn: Officer, Managing or General Agent  
243 Tresser Blvd., 17th Floor  
Stamford, CT 06901

Brian R Anderson  
230 N. Elm Street, Suite 1200  
Greensboro, NC 27401

All parties that have filed a Notice  
of Appearance in the case